

**IN THE CIRCUIT COURT OF PHELPS COUNTY, MISSOURI
PROBATE DIVISION**

**In the Estate of:
Estate Number:**

ANNUAL REPORT OF GUARDIAN/CONSERVATOR

1. State present residence address of ward: _____

2. State type and the name, if any, of the home or facility where the ward lives and person in charge of the home: _____

3. State your present residence address and phone number: _____

4. During the last year, how many times have you seen the ward? _____. What was the date when you last saw the ward? _____. State the nature of your visits:

5. Is there a plan for the ward's care, training or treatment? _____. If so, do you agree with its provisions? _____. If not, explain what you disagree with:

6. When was the ward last seen by a physician? _____
What was the purpose of the visit?

7. Have you observed any major changes in the ward's physical or mental condition during the last year? _____. If so, state your observations: _____

8. In your opinion, should this proceeding be continued? _____
If not, why?

9. If you have been appointed full or limited guardian or conservator, should your powers be increased? _____. If so, in what respects?

10. If you have been appointed full or limited guardian or conservator, should your powers be decreased? _____. If so, in what respects and why?

11. What is your opinion of the present care being provided to the ward?

12. During the past 12 months did you receive money for the ward from:

Social Security	Yes _____	No _____	Amount \$ _____
SSI	Yes _____	No _____	Amount \$ _____
Vet. Admin (V.A.)	Yes _____	No _____	Amount \$ _____
Other	Yes _____	No _____	Amount \$ _____

13. If you did not receive any money for the ward, was any money paid to anyone else for the ward's benefit? _____. If so, state the source of the money and the name and address of the person receiving it:

14. Other than the monthly payments listed in Question 12, have you or anyone else received any lump sum payments from any source listed above or from any other source? _____. If so, state the date received, source, amount (or value) and the present location thereof: _____

15. State the amount of the ward's money you have spent for the ward during the past 12 months and the purpose of the expenditures: _____

16. State the total amount of money you presently have on hand for the ward:

\$ _____

State the name and address of the depository where you keep an account for the ward's money: _____

17. Does ward have life insurance for burial expenses or burial plan? _____
If so, state the name of the company and the amount of benefit:

The undersigned swears that the answers set forth above are true and correct to the best knowledge and belief of the undersigned, subject to the penalties of making a false affidavit or declaration.

Dated: _____

Signed:

Guardian/Conservator

Co Guardian/Co Conservator

Reviewed on _____

Judge